



UNION GENERAL

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## Trucking Questionnaire

Business Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Years in Business: \_\_\_\_\_ Years Writing Commercial Auto: \_\_\_\_\_

Total Trucking Volume (Premium): \$ \_\_\_\_\_

Total Business Auto Volume (Premium): \$ \_\_\_\_\_

Trucking Producer Names & Background Experience

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_

4 \_\_\_\_\_

Top Trucking Markets | Premium Volume | 3 Year Loss Ratio

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_

4 \_\_\_\_\_

How is your trucking book segmented by radius? Local/Intermediate \_\_\_\_\_% Long Haul \_\_\_\_\_%

Which states are you writing trucking in? \_\_\_\_\_

Are you currently placing trucking business through other GA's? Yes No

If yes, with whom? \_\_\_\_\_

What services, if any, do you provide your client beyond the scope of account placement?

(i.e.: inspection, claim reporting, safety, engineering, etc.)

\_\_\_\_\_

List References: \_\_\_\_\_

Return completed questionnaire to [johnm@UnionGeneral.com](mailto:johnm@UnionGeneral.com) unless otherwise instructed.

*At Union General, we believe that **trust** is our foundation.*

*That is why we place so much importance on **relationships** and our desire to **be of service** to all of our partners.*

*This is precisely why we created and live by a service promise that you can expect.*