



UNION GENERAL

UNION GENERAL INSURANCE SERVICES, INC.  
Lic: 0595325 | UnionGeneralinsurance.com  
Phone 925-671-2128 | Fax 925-671-0171  
Personal Lines – PL@UnionGeneral.com  
Commercial Lines – CL@UnionGeneral.com

**AUTHORIZATION AGREEMENT FOR DIRECT PAYMENTS (ACH DEBITS)**

Agency Name: \_\_\_\_\_

Named Insured: \_\_\_\_\_

Quote ID Number: \_\_\_\_\_

Requested Effective Date: \_\_\_\_\_

I (we) hereby authorize Union General Insurance Services, Inc hereinafter called COMPANY, to initiate debit entries to my (our) Agency Trust Account as per the attached check and hereby authorize COMPANY to debit this account for the amount stated on the check. I (we) acknowledge that the origination of ACH transactions to my (our) account must comply with the provisions of U.S. law.

**Please attach a COPY of the original agency trust check and indicate your payment method:**

**AMOUNT TO BE DEBITED FROM YOUR BANK ACCOUNT: \$ \_\_\_\_\_**

Payment in Full (You May Retain Your Commission)

Budget Payment Plan: 50% of Premium + \$15 Service Charge + Add'l Insd + Taxes + Fees. Balance Is Due Within 30 Days (You May Not Retain Your Commission)

Your Agency Finances: 25% Of Premium + Add'l Insd + Taxes + Fees. Please Send A Copy Of The Finance Agreement (You May Not Retain Your Commission).

Union General Financed: Please see the attached Premium Financed Agreement. We will need the following

1. Signed Premium Finance Agreement- Must be signed by the insured or Broker
2. 25% of Premium + Add'l Insured + Taxes + Fees (You May Retain Your Commission)

This authorization is to remain in full force and effect until COMPANY has received written notification from me (or either of us) of its termination in such time and in such manner as to afford COMPANY and DEPOSITORY a reasonable opportunity to act on it.

Name(s) \_\_\_\_\_ (Please Print)      Producer Number \_\_\_\_\_

Date \_\_\_\_\_      Signature \_\_\_\_\_

**PLEASE DO NOT MAIL YOUR ORIGINAL CHECK AFTER EMAIL/FAX. DOING SO MAY RESULT IN DUPLICATE DEBITS TO YOUR ACCOUNT.**

At Union General, we believe that trust is our foundation.  
That is why we place so much importance on relationships and our desire to be of service to all of our partners.  
This is precisely why we created and live by a service promise that you can expect.

Our Service Promise:  
Same Day Response  
Reach a Live Person – Real People answer our phones  
Quotes turned around in 24h for in-house binding authority  
Expertise  
Ease of Doing Business  
Speed to Market  
We Save You Time